



## DOCUMENTS THAT YOU NEED TO READ?

An overview of the Project is contained in the UCOIN currency White Paper, but you must still read and understand these Terms and Conditions in full before purchase. The Terms and Conditions prevail to the extent of any inconsistency. If you are reading these Terms and Conditions in a language other than English, please read the latest English version before purchase. Only the English version is legally binding. It prevails in the event of any inconsistency. The Crowd Sale UTO source code may be made publically available and may be updated from time to time.

The Website is available at [www.UCOINcurrency.io](http://www.UCOINcurrency.io).

Please note: All of the above information sources are provided for convenience only. Any material other than these Terms and Conditions (including, without limitation, the UCOIN currency White Paper, Frequently Asked Questions and any statement made on social media or in person) is not legally binding and does not form part of the Terms and Conditions. UCOIN currency does not take any responsibility, express or implied, for independently verifying nor for updating any of the above information sources and you should not assume that any of the information contained in them is necessarily accurate, complete or up-to-date at any given time.

### PURCHASE QUALIFICATION

Purchasers must submit documentation to confirm their status as “accredited investors” or non- “U.S. Persons”, all potential purchasers of the Token will need to complete requisite know-your-customer and anti-money laundering procedures to execute a purchase.

Once the purchase is officially confirmed, UCOIN currency will be delivered to a wallet address provided by the customer or will be made available by other means.

### SELLING RESTRICTIONS

No action may be taken in any jurisdiction that would not permit an Initial Token Offering or the possession, circulation or distribution of this White Paper or in any jurisdiction where action for that purpose is required.

UCOIN digital currency may not be offered or sold, directly or indirectly, and neither this White Paper nor any other offering material or advertisements in connection with the Tokens may be distributed or published in or from any country or jurisdiction except under circumstances that will result in compliance with any applicable rules and regulations of any such country or jurisdiction.



## KEY DETAILS OF THE UCOIN SALE

The following is provided for summary purposes only. You must read the entirety of the Terms and Conditions.

### UTILITY TOKEN OFFERING

|  |                                       |
|--|---------------------------------------|
| <b>Symbol:</b>                                     | UCOIN                                 |
| <b>UCOIN price :</b>                               | US \$1.00 / UCOIN                     |
| <b>Total emission:</b>                             | 5,000 M                               |
| <b>Tokens available for UTO :</b>                  | 500 M                                 |
| <b>Soft cap:</b>                                   | US \$100M                             |
| <b>Hard cap:</b>                                   | US \$200M                             |
| <b>Presale period:</b>                             | November 2018-May 2019                |
| <b>UTO public sale:</b>                            | June 2019- August 2019                |
| <b>Secured Methods of UCOIN currency Purchase:</b> | USD, BTC, ETH                         |
| <b>Coin Distribution:</b>                          | Within 72 hrs. of Confirmed Purchase  |
| <b>UCOIN currency Activation Date:</b>             | 30-365 days (after completion of UTO) |

### HOW DO I PURCHASE A UCOIN?

UCOIN currency.io provides everything you need to enter into a UCOIN agreement with a UCOIN issuer. You will easily be able to review the list of current live deals on our site and choose the issuance that you like best. Then you will be able to read and sign the UCOIN contract via our platform in a secured method.

Complete mandatory Know Your Customer (KYC) and Anti Money Laundering (AML) checks in order to be considered for purchase. KYC verification documents include: One of a passport, national identity card, or driver license; A picture of you with your passport; and A public ethereal address. In addition, purchasers must be 18 years or older.

Approved purchasers will be notified by email. Once you read and sign the UCOIN, we provide payment instructions on your user portal for the delivery of payment under the UCOIN. Be sure to provide us with your Ethereum address so the issuer can distribute your Tokens.



## WHAT CURRENCIES CAN I USE TO BUY UCOIN?

USD, Bitcoin and Ether. If your payment is in USD we will provide you with payment instructions by email and such payments will be subject to a transaction fees and Tokens will be locked (no sales and no payments) until payment is validated. This period could take weeks for some investors.

For more information, contact us at [UCOINcurrency.io](https://ucoinurrency.io)

## NO OBLIGATION TO REPLACE UCOIN CURRENCY

You acknowledge and agree that UCOIN is under no obligation to issue replacement UCOIN currency in the event any UCOIN currency or private key is lost, stolen, malfunctioning, destroyed or otherwise inaccessible or unusable by you for any reason.

## TRANSFERABILITY

- UCOIN currency are not transferable to any blockchain address prior to activation.
- UCOIN currency that are purchased by you may be claimed by you only. Prior to activation of any UCOIN currency, you cannot transfer nor attempt to transfer (whether by legal or equitable assignment, trust, charge, sub-contract, novation or otherwise), UCOIN currency or any part or the whole of your rights, title or interest under these Terms and Conditions, including your right to claim those UCOIN currency, to any other person or entity, whether with or without consideration

## UCOIN CURRENCY'S FEES, EXPENSES, COSTS AND CHARGES

You acknowledge and agree that any return of Payment or its equivalent in value to you for any reason under these Terms and Conditions will be less such transaction fees, costs, charges or other expenses UCOIN currency has incurred or reasonably expects to incur (whether or not directly attributable to your Payment or such return). For the avoidance of doubt, no interest will accrue on the value of any Payment including any Payment which is in fact returned.

## REPRESENTATIONS AND WARRANTIES OF THE BUYER

- Assumption of the Risk — New Currency Market. Buyer understands that this or any cryptocurrency is a new and relatively untested exchange medium. Buyer understands that Seller cannot predict how the value of UCOIN will change, the consumer demand for UCOIN, technical difficulties in or modification to the UCOIN peer-to-peer networks, increased regulation, and all other obstacles that a peer-to-peer currency network might face. Buyer affirmatively represents that Buyer is a sophisticated cryptocurrency user and Buyer therefore knowingly assumes all known and unknown risk of loss. Buyer has no recourse whatsoever against the Seller for damages or liabilities suffered by the Buyer due to the market performance of this or any other cryptocurrency.
- Assumption of the Risk — Financial Regulation. Likewise, Buyer understands that cryptocurrency is a relatively new technology and no one can predict how a government may



apply and enforce existing laws or regulate UCOIN or other peer-to-peer exchange technologies in the future.

- Buyer understands that this a significant uncertainty, and Buyer assumes all financial regulatory risk inherent in owning UCOIN. Buyer has no recourse whatsoever against the Seller for damages, civil or criminal, suffered by the Buyer due to regulatory enforcement. Seller does not and cannot warrant that the use or possession of UCOIN is legal in any specific jurisdiction. Seller has no duty to advise or warn, and Seller will not advise or warn, Buyer about any particular legal or regulatory requirement. Buyer is solely obligated to understand the laws and regulations of its local jurisdiction before using or purchasing UCOIN, and Buyer is solely responsible for any of its actions that may be unlawful.
- Financial Regulation Compliance. Buyer is wholly responsible for understanding the laws and rules governing financial transactions, money transmission, payment processing, and similar issues in the Buyer's jurisdiction. Buyer must never rely on statements made by Seller concerning legal issues, and Seller will not advise Buyer on legal issues.

#### **GOVERNING LAW.**

These Terms and Conditions shall be governed by the laws of British Virgin Islands, without giving effect to principles of conflicts of law. In the event of any dispute, controversy, or claim related to or arising from the terms of this Agreement, the parties hereto hereby agree that any such dispute, controversy or claim shall be settled by arbitration in accordance with the commercial arbitration Rules of the British Virgin Island International Arbitration Center and judgment upon the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof.

#### **NO PARTNERSHIP OR JOINT VENTURE.**

Nothing in this notice is intended to, or shall be deemed to, establish any partnership or joint venture between any of the parties or Participants, constitute any party the agent of another party or Participant, nor authorize any party to make or enter into any commitments for or on behalf of any other party or Participant.

#### **OFFICIAL WEBSITE**

[www.UCOINcurrency.io](http://www.UCOINcurrency.io)

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